

| Index Performance            |            |               |                |                 | Key Rates               |             |
|------------------------------|------------|---------------|----------------|-----------------|-------------------------|-------------|
|                              | <b>YTD</b> | <b>4-Week</b> | <b>3-Month</b> | <b>12-Month</b> |                         | <b>Rate</b> |
| <b>U.S. Large Cap</b>        | 2.76%      | 1.90%         | 10.57%         | 22.77%          | <b>Fed Funds Rate</b>   | 0.50-0.75%  |
| <b>U.S. Small Cap</b>        | 1.59%      | 0.96%         | 19.52%         | 38.46%          | <b>Libor (3-Month)</b>  | 1.03%       |
| <b>Intl Developed Equity</b> | 3.49%      | 5.75%         | 5.75%          | 14.72%          | <b>10-Year Treasury</b> | 2.34%       |
| <b>Emerging Mkts Equity</b>  | 6.60%      | 4.31%         | 4.31%          | 30.85%          | <b>30-Year Mortgage</b> | 4.17%       |
|                              | <b>YTD</b> | <b>4-Week</b> | <b>3-Month</b> | <b>12-Month</b> | <b>15-Year Mortgage</b> | 3.39%       |
| <b>Real Estate</b>           | 0.75%      | 0.33%         | 7.31%          | 13.78%          |                         |             |
| <b>Commodity</b>             | 0.54%      | 2.22%         | 5.32%          | 15.71%          |                         |             |
|                              | <b>YTD</b> | <b>4-Week</b> | <b>3-Month</b> | <b>12-Month</b> |                         |             |
| <b>U.S. Fixed Income</b>     | 0.02%      | 0.05%         | -2.25%         | 1.16%           |                         |             |
| <b>Global Fixed Income</b>   | 0.38%      | -0.03%        | -3.62%         | 1.05%           |                         |             |
| <b>Municipal Bonds</b>       | 0.83%      | 0.74%         | -1.82%         | -0.72%          |                         |             |
| <b>High Yield</b>            | 1.69%      | 1.37%         | 4.49%          | 22.39%          |                         |             |

Source: Morningstar

## Economic Calendar

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