

| Index Performance | | | | | Key Rates | |
|-----------------------|--------|----------------|-----------------|------------------|------------------|------------|
| | YTD | Rolling 4-Week | Rolling 3-Month | Rolling 12-Month | | Rate |
| U.S. Large Cap | 5.54% | 0.33% | 3.94% | 14.71% | Fed Funds Rate | 0.75-1.00% |
| U.S. Small Cap | 2.06% | 2.59% | 2.42% | 23.25% | Libor (3-Month) | 1.16% |
| Intl Developed Equity | 6.87% | -0.55% | 4.64% | 7.20% | 10-Year Treasury | 2.24% |
| Emerging Mkts Equity | 12.00% | -0.95% | 8.10% | 15.72% | 30-Year Mortgage | 3.97% |
| | YTD | Rolling 4-Week | Rolling 3-Month | Rolling 12-Month | 15-Year Mortgage | 3.23% |
| Real Estate | 5.42% | 4.63% | 4.56% | 11.39% | Other Indicators | |
| Commodity | -3.94% | -1.13% | -4.90% | 0.82% | | Price |
| | YTD | Rolling 4-Week | Rolling 3-Month | Rolling 12-Month | Gold | \$1,281.50 |
| U.S. Fixed Income | 1.75% | 1.21% | 1.73% | 1.34% | Oil | \$52.62 |
| Global Fixed Income | 2.35% | 1.23% | 1.64% | 0.63% | | |
| Municipal Bonds | 2.73% | 1.54% | 2.05% | 0.58% | | |
| High Yield | 3.13% | 1.42% | 2.17% | 13.96% | | |

| Economic Calendar | |
|-------------------|--|
| Monday | Chicago Fed National Activity Index, Dallas Fed Manufacturing Survey |
| Tuesday | S&P Case-Shiller Index, New Home Sales, Consumer Confidence |
| Wednesday | MBA Mortgage Applications |
| Thursday | Jobless Claims, Durable Goods Orders, International Trade in Goods |
| Friday | GDP, Chicago PMI, Consumer Sentiment |

Sources: Morningstar, Board of Governors of the Federal Reserve System, ICE Benchmark Administration Limited,

U.S. Department of the Treasury, Freddie Mac, U.S. Energy Information Administration