

Index Performance					Key Rates	
	YTD	Rolling 4-Week	Rolling 3-Month	Rolling 12-Month		Rate
U.S. Large Cap	9.91%	2.27%	2.92%	18.31%	Fed Funds Rate	0.75-1.00%
U.S. Small Cap	4.09%	0.56%	1.06%	21.78%	Libor (3-Month)	1.20%
Intl Developed Equity	16.03%	4.50%	10.73%	19.68%	10-Year Treasury	2.21%
Emerging Mkts Equity	18.53%	2.92%	8.99%	28.83%	30-Year Mortgage	3.94%
	YTD	Rolling 4-Week	Rolling 3-Month	Rolling 12-Month	15-Year Mortgage	3.19%
Real Estate	4.40%	0.88%	0.90%	6.05%	Other Indicators	
Commodity	-5.65%	-1.74%	-5.16%	-4.57%		Price
	YTD	Rolling 4-Week	Rolling 3-Month	Rolling 12-Month	Gold	\$1,260.95
U.S. Fixed Income	2.57%	1.00%	2.40%	1.66%	Oil	\$49.63
Global Fixed Income	3.41%	1.56%	3.20%	0.06%		
Municipal Bonds	4.03%	1.56%	3.02%	1.64%		
High Yield	4.83%	0.94%	1.69%	14.58%		

Economic Calendar	
Monday	Productivity and Costs, Factory Orders, ISM Non-Manufacturing
Tuesday	JOLTS
Wednesday	MBA Mortgage Applications, Consumer Credit
Thursday	Jobless Claims
Friday	Wholesale Trade

Sources: Morningstar, Board of Governors of the Federal Reserve System, ICE Benchmark Administration Limited,

U.S. Department of the Treasury, Freddie Mac, U.S. Energy Information Administration