

| Index Performance | | | | | Key Rates | |
|-----------------------|--------|----------------|-----------------|------------------|------------------|------------|
| | YTD | Rolling 4-Week | Rolling 3-Month | Rolling 12-Month | | Rate |
| U.S. Large Cap | 9.61% | 1.70% | 3.34% | 17.38% | Fed Funds Rate | 0.75-1.00% |
| U.S. Small Cap | 5.33% | 2.27% | 4.89% | 22.08% | Libor (3-Month) | 1.22% |
| Intl Developed Equity | 14.68% | 2.33% | 10.06% | 16.63% | 10-Year Treasury | 2.19% |
| Emerging Mkts Equity | 18.96% | 3.00% | 10.96% | 24.90% | 30-Year Mortgage | 3.89% |
| | YTD | Rolling 4-Week | Rolling 3-Month | Rolling 12-Month | 15-Year Mortgage | 3.16% |
| Real Estate | 4.45% | 2.92% | 5.42% | 4.90% | Other Indicators | |
| Commodity | -5.52% | 0.55% | -2.34% | -7.82% | | Price |
| | YTD | Rolling 4-Week | Rolling 3-Month | Rolling 12-Month | Gold | \$1,274.25 |
| U.S. Fixed Income | 2.42% | 1.26% | 2.87% | 0.76% | Oil | \$47.40 |
| Global Fixed Income | 3.20% | 1.70% | 3.60% | -0.48% | | |
| Municipal Bonds | 4.00% | 1.38% | 3.31% | 1.19% | | |
| High Yield | 4.56% | 0.92% | 3.00% | 12.90% | | |

| Economic Calendar | |
|-------------------|---|
| Monday | Treasury Budget |
| Tuesday | Small Business Index, PPI |
| Wednesday | MBA Mortgage Applications, CPI, Retail Sales, FOMC Announcement |
| Thursday | Jobless Claims, Import & Export Prices, Industrial Production |
| Friday | Housing Starts, Consumer Sentiment |