

| Index Performance | | | | | Key Rates | |
|------------------------------|------------|-----------------------|------------------------|-------------------------|-------------------------|--------------|
| | YTD | Rolling 4-Week | Rolling 3-Month | Rolling 12-Month | | Rate |
| U.S. Large Cap | 17.27% | 0.97% | 6.65% | 20.33% | Fed Funds Rate | 1.00-1.25% |
| U.S. Small Cap | 11.23% | -0.21% | 10.21% | 15.54% | Libor (3-Month) | 1.42% |
| Intl Developed Equity | 21.48% | -0.33% | 3.70% | 25.48% | 10-Year Treasury | 2.37% |
| Emerging Mkts Equity | 34.74% | 1.01% | 7.28% | 37.66% | 30-Year Mortgage | 3.95% |
| | YTD | Rolling 4-Week | Rolling 3-Month | Rolling 12-Month | 15-Year Mortgage | 3.31% |
| Real Estate | 9.24% | 1.25% | 4.12% | 16.22% | Other Indicators | |
| Commodity | -0.07% | 1.60% | 5.23% | 5.78% | | Price |
| | YTD | Rolling 4-Week | Rolling 3-Month | Rolling 12-Month | Gold | \$1,292.35 |
| U.S. Fixed Income | 3.20% | -0.20% | -0.01% | 5.78% | Oil | \$56.77 |
| Global Fixed Income | 4.40% | -0.05% | -0.20% | 3.97% | | |
| Municipal Bonds | 4.68% | -0.36% | -0.05% | 4.32% | | |
| High Yield | 5.87% | -0.93% | 0.90% | 8.80% | | |

| Economic Calendar | |
|-------------------|---|
| Monday | Leading Indicators |
| Tuesday | Existing Home Sales |
| Wednesday | MBA Mortgage Applications, Durable Goods, Jobless Claims, |
| Thursday | Markets Closed |
| Friday | NYSE Early Close |